

Ref : IFCI Long Term Infrastructure Bonds Series III – Exercise of Buyback of Option 2023

Dear Bondholder(s),

This is to inform you that buyback option is available for the bonds held in IFCI Long Term Infrastructure Bonds Series III Option III & IV in the year 2023, as mentioned below.

Early Redemption / Buyback Date	Amount Payable on Buyback Option III (Cumulative)	Amount Payable on Buyback Option IV (Annual)*
December 12, 2023	Rs. 13,682 Per bond*	Rs. 5,000/- per bond with interest*

*Subject to deduction of TDS as per Income Tax Act, 1961.

In case you wish to exercise the buyback option available in the year 2023, you are requested to return the appended Buyback Option form duly signed the bondholder(s) which should reach to our RTA i.e. KFIN Technologies Limited LATEST BY 11TH Sept, 2023.

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BUYBACK OPTION FORM

To,

KFIN Technologies Limited,
Selenium Tower B,
Plot number 31 & 32, Gachibowli,
Financial District, Nanakramguda,
Serilingampally, Hyderabad -500 032

Ref: BUYBACK OPTION FORM-IFCI LONG TERM INFRASTRUCTURE BONDS SERIES-III 2023

I/We hold the bonds of the Company and would like to exercise the buyback option and surrender my/our bonds as detailed below:

Folio No./ DP ID- Client ID	Option	ISIN	No. of Bonds

(To be filled by investors holding bonds in physical form)

I/We request you to remit the redemption proceeds to my/our bank account as per details below:

Account No.-	Bank Name-
Account Type- Saving / Current	Branch Name-
IFSC Code-	MICR Code-

I/We enclose herewith a blank cancelled cheque of the above account as a proof of the bank a/c details (compulsory).

	Sole/First Bondholder	Second Bondholder	Third Bondholder
Signature			
Name			
Mobile No./Landline (Mandatory):	Email Id :		

Date: _____

Place: _____

Notes:

- Please note that it is compulsory to submit the duly signed Bond Certificate in original (In case you are holding bonds in physical form).
- Buyback forms received **after 11th September 2023** will not be accepted for buyback and the same will not be acted upon.
- Kindly read the other requirements given overleaf.
- As per section 193 of the Income Tax act, 1961 amended w.e.f. 1st April, 2023, TDS is required to be deducted on interest on securities. You are requested to kindly submit the relevant Form 15H/G, exemption form duly filled.
- Please refer to SEBI Circular No. SEBI/HO/MIRSD/_MIRSD-Pod1/P/CIR/2023/37 dated March 16, 2023. Kindly ensure to update your PAN and Bank account details in RTA's records, if holding is in physical form. ISR 1 & 2 form may be downloaded by clicking the link [Mandatory KYC Details, etc. | IFCI \(ifcilt.com\)](https://ris.kfintech.com/clientservices/isc/default.aspx#isc_download_hrd) or https://ris.kfintech.com/clientservices/isc/default.aspx#isc_download_hrd.

INFORMATION FOR THE INVESTOR

Last date of receipt of the attached Buyback Option Form along with the aforementioned documents is 11th September 2023

Documents required:

A) In case the bonds are held in **physical form**, the following documents are required to be sent:-

- a) Duly filled in and signed Buyback Option Form overleaf
- b) **Original bond certificate** duly discharged/ signed on the backside of the bond certificate. (Payment will not be done if original bond certificate is not received)
- c) A cancelled cheque of your bank account having your Name, IFSC-code, MICR-code on it.
- d) In case of change in address- Self-attested address proof.
- e) Copy of self-attested PAN Card
- f) **Update PAN and KYC with company's RTA (in Form ISR-1 & 2)**

B) In case you are holding bonds in **demat form**:-

- a) Kindly send only the duly filled in and signed Buyback Option Form overleaf.
- b) Please note that your demat account should be active, to enable buyback. Payment will be made to investors, **only upon extinguishment of bonds**, as per bank details available in your demat account.
- c) In case of change in bank details/ address- Please update the same with your depository participant (DP). **Please ensure from your DP that your Demat Account is active.**